

March 6, 2015

To whom it may concern:

Company Name: Asahi Holdings, Inc.
Representative: Mitsuharu Terayama, President & CEO
(Code: 5857, First Section of the Tokyo Stock Exchange)
Contact: Keitaro Shigemasa, Director
(Phone: 03-6270-1833)

**Notification of Completion of Acquisition of Shares of
Johnson Matthey Gold and Silver Refining Holdings Limited**

We hereby notify that we have completed the transfer of shares of Johnson Matthey Gold and Silver Refining Holdings Limited in accordance with the release regarding “Notification on Acquisition of Shares of Johnson Matthey Gold and Silver Refining Holdings Limited” on December 15, 2014.

[Schedule]

(1) Board Resolution Date	December 15, 2014
(2) Date of Execution	December 15, 2014
(3) Share Transfer Date	March 5, 2015